



Mount Royal University Foundation
4825 Mount Royal Gate SW
Calgary, AB Canada T3E 6K6

Sample Will Wording

Unrestricted Bequest:

I direct [my Executor] to pay or transfer [the sum of dollar amount or gift of property or portion of the residue] to Mount Royal University Foundation, BN/Registration Number: 14062 1103 RR0001, 4825 Mount Royal Gate SW, Calgary, Alberta, T3E 6K6. This bequest is intended for the sole benefit of Mount Royal University. I declare that the receipt by the person who professes to be the Executive Director or other proper officer for the time being of Mount Royal University Foundation shall be a sufficient discharge of my Executor in regard to such request.

Restricted Bequest:

I direct [my Executor] to pay or transfer [the sum of dollar amount or gift of property or portion of the residue] to Mount Royal University Foundation, BN/Registration Number: 14062 1103 RR0001, 4825 Mount Royal Gate SW, Calgary, Alberta, T3E 6K6, for the purpose of [example: areas of greatest need; student awards]. The Mount Royal University Foundation may transfer the bequest to Mount Royal University to fulfil the above purpose. This bequest is intended for the sole benefit of Mount Royal University. I declare that the receipt by the person who professes to be the Executive Director or other proper officer for the time being of Mount Royal University Foundation shall be a sufficient discharge of my Executor in regard to such request.

If, in the opinion of the Board of Governors of Mount Royal University (the "Board"), all or part of the beneficial disposition cannot be usefully applied to the purpose designated, then the Board, at its discretion, may use such disposition for any other purpose that, in the opinion of the Board, will most nearly accomplish the donor's purposes, wishes and intention. In any such alternative application, the support provided by this beneficial disposition shall be clearly identified with the name of [Donor's Name].**

Endowed Bequest:

I direct [my Executor] to pay or transfer [the sum of dollar amount or gift of property or portion of the residue] to Mount Royal University Foundation, BN/Registration Number: 14062 1103 RR0001, 4825 Mount Royal Gate SW, Calgary, Alberta, T3E 6K6, for the purpose of establishing an endowment to be known as the [your name or name of the person(s) who you wish the fund to be named after] Endowment Fund, at Mount Royal University for the purpose of [example: areas of greatest need; student awards]. The Mount Royal University Foundation may transfer the bequest to Mount Royal University to fulfil the above purpose. This bequest is intended for the sole benefit of Mount Royal University. I declare that the receipt by the person who professes to be the Executive Director or other proper officer for the time being of Mount Royal University Foundation shall be a sufficient discharge of my Executor in regard to such request.

If, in the opinion of the Board of Governors of Mount Royal University (the "Board"), all or part of the beneficial disposition cannot be usefully applied to the purpose designated, then the Board, at its discretion, may use such disposition for any other purpose that, in the opinion of the Board, will most nearly accomplish the donor's purposes, wishes and intention. In any such alternative application, the support provided by this beneficial disposition shall be clearly identified with the name of [Donor's Name].**



Mount Royal University Foundation

4825 Mount Royal Gate SW
Calgary, AB Canada T3E 6K6

**The MRU Foundation would welcome the opportunity to support you in finding a meaningful designation area for your bequest and the appropriate will wording to set up that bequest.

Please consult your financial and/or legal advisor(s) before arranging a gift in your will. Mount Royal University will keep all requests for information confidential. A request for information does not obligate the requestor to make a gift to Mount Royal University.

Thank you for considering Mount Royal University in your legacy plans. For more information please contact Alison Wagg-Morrell at awaggmorrell@mtroyal.ca or at (403) 440-8649.